



AscendixRE Online Module

\$ 35 user/mo

billed annually, 5 user minimum

If you want to add CRE functionality to your existing Microsoft Dynamics 365 account.

AscendixRE Online Hosted

\$ 120 user/mo

billed annually, 5 user minimum

If you want to start using Microsoft Dynamics 365 and AscendixRE.

Every AscendixRE plan includes:

General CRM Features

- Company/Contact Management
- Ability to Add Custom Fields and Objects
- Activity/History/Note Tracking
- Single & Cross Entity View Creation
- Views Usable for Reporting
- Contextual Reporting
- Multi-format report output support
- Record Merge Functionality
- Data De-Duplication
- Data Import Templates

Functionality/Tools

- MS Excel Integration (Static/Dynamic)
- MS Word Integration
- Attachment Support
- Configurable Security Model
- Ad Hoc Lists
- EDGE API Availability
- Workflow/Process Automation

User Interface Options

- MS Outlook Integration
- Multi-Web Browser Support
- Mobile App (MSCRM/xRE Mobile)
- SmartClient



All Needed CRE Functionality:

General CRE Features

- Global Search (across multiple tables)
- Dashboards (configurable/drillable)
- Quick Search with map/location searching
- Preference Tracking
- Preference Matching
- Inquiry Tracking
- Report Wizard
- Run Reports on selected records in View
- Connections (relating records to records)

Property & Availabilities

- Property Tracking
- Display Multiple Properties on Map
- Property Image / Photo Support
- Stacking Plans
- Listing, Availability Tracking
- Availability Image Support

Deals

- Deal Tracking
- Prospective Properties Related to Deal
- Prospective Investors Related to Deal
- Creation of Lease or Sale Record
- Commission Calculations

Leases

- Lease Tracking
- Expenses Related to Lease Tracking
- Insurance Related to Lease Tracking
- Legal Provisions Tracking
- Lease Periods with Calculations

Sales & Marketing

- Marketing Lists
- Sale History Tracking
- Campaign Management



Available Integrations

SharePoint:

- Team Collaboration Software & Content Management

Business Alerts/Yammer:

- Social CRM

ClickDimensions:

- Email marketing automation solution for Microsoft Dynamics 365.

Get started with AscendixRE

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